

Name of Corporate Debtor : Essel Infraprojects Limited

Date of commencement of CIRP: 28-08-2024

List of Creditors as on: 18-09-2025

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

Annexure-2

Amount in Rs.

Sl. No.	NAME OF THE CREDITORS	Details of Claims Received		Details of claims Admitted					Amount of Contingent Claim	Amount of any Mutual Dues that may be setoff	Amount of claim Not Admitted	Amount of claim Under Verification	Remarks, if any
		Date of receipt	Amount Claimed	Amount of claims Admitted	Nature of Claim	Amount covered by guarantee	Whether Related Party?	% of Voting Share in CoC					
1	Adilink Infra & Multitrading Private Limited	11-09-2024	2,27,50,00,000	2,27,50,00,000	Redemable Optionally Convertible debentures	-	Yes	0%	-	-	-	-	
2	Arrow Media & Broadband Private Limited	11-09-2024	1,00,00,00,000	1,00,00,00,000	Redemable Optionally Convertible debentures	-	Yes	0%	-	-	-	-	
3	AXIS Bank	11-09-2024	1,70,67,98,167	38,18,74,341	Corporate Guarantee	-	No	0.49%	-	-	-	1,32,49,23,826	
4	IDBI Trusteeship Service Ltd	11-09-2024	7,46,73,02,551	7,46,73,02,551	Debenture issued by CD.	-	No	9.65%	-	-	-	-	
5	J.C. Flowers Assets	11-09-2024	10,23,30,72,937	9,77,88,30,858	Corporate Guarantee & Term loan to the CD	-	No	12.63%	-	-	-	45,42,42,079	
6	State Bank of India	11-09-2024	3,89,03,10,227	2,09,22,62,874	Corporate Guarantee	-	No	2.70%	-	-	-	1,79,80,47,353	
7	Union Bank	11-09-2024	1,56,28,33,632	-	Corporate Guarantee	-	No	0.00%	-	-	-	1,56,28,33,632	
8	Yes Bank	11-09-2024	4,13,56,57,481	-	Corporate Guarantee - against CD	-	No	0.00%	-	-	-	4,13,56,57,481	
9	Cyquator Media Service Pvt Ltd	11-09-2024	89,94,42,476	89,94,42,476	Redemable Optionally Convertible debentures	-	Yes	0%	-	-	-	-	
10	Briggs Trading Company Private Limited	11-09-2024	1,34,90,48,068	1,34,90,48,068	Redemable Optionally Convertible debentures	-	Yes	0%	-	-	-	-	
11	Essel Power Distribution Company Ltd	11-09-2024	19,51,465	19,51,465	Inter corporate deposit (Unsecured)	-	Yes	0%	-	-	-	-	
12	Eptishia Infrastructure Pvt Ltd	11-09-2024	6,94,23,34,314	6,94,23,34,314	Inter corporate deposit (Unsecured)	-	Yes	0%	-	-	-	-	
13	Bhopal MSW Collection Transportation & Processing Management Pvt Ltd	11-09-2024	1,23,92,030	1,19,18,798	Inter corporate deposit (Unsecured)	-	Yes	0%	-	-	-	4,73,232	



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		Date of receipt	Amount Claimed	Amount of claims Admitted	Nature of Claim	Amount covered by guarantee	Whether Related Party?	% of Voting Share in CoC					
14	PAN India Network Infravest Ltd	11-09-2024	2,74,00,00,000	2,74,00,00,000	Compulsory convertible debenture of which period is over but till not converted	-	Yes	0%	-	-	-	-	
15	Utilities Grid Solutions Limited	11-09-2024	91,58,119	91,58,119	Inter corporate deposit (Unsecured)	-	Yes	0%	-	-	-	-	
16	EXPRESS TOLL ROADS LIMITED	11-09-2024	4,80,45,634	4,80,45,634	Inter corporate deposit (Unsecured)	-	Yes	0%	-	-	-	-	
17	MUKARBA CHOWK-PANIPAT TOLL ROADS LIMITED	11-09-2024	7,67,273	7,67,273	Inter corporate deposit (Unsecured)	-	Yes	0%	-	-	-	-	
18	Export-Import Bank of India (Exim Bank)	11-09-2024	48,44,41,025	19,47,19,295	Unsecured Debt	-	No	0.25%	-	-	-	28,97,21,730	
19	Punjab National Bank	03-10-2024	3,15,78,02,304	1,55,80,00,000	Corporate Guarantee	-	No	2.01%	-	-	-	1,59,98,02,304	
20	Indian Renewable Energy Development Agency Limited	03-10-2024	66,51,94,704	66,50,37,625	Term Loan	-	No	0.86%	-	-	-	1,57,079	
21	PTC India Financial Services Limited	30-10-2024	1,39,29,39,537	-	Corporate Guarantee	-	No	0.00%	-	-	-	1,39,29,39,537	
22	Srei Equipment Finance Limited		55,39,91,200	51,39,91,201		-	No	0.66%	-	-	-	3,99,99,999	
	Total		50,52,84,83,145	37,92,96,84,891	-	-	-	29.26%	-	-	-	12,59,87,98,254	-

The claims currently under verification may be admitted at a later date subject to further review of documents/information and/or receipt of additional information/documents from the respective creditors as sought by the IRP

Hemant

